



# 2019-2020 BUDGET HEARING AND ANNUAL MEETING

Tuesday, September 03, 2019  
Budget Hearing at 5:30 p.m.  
Followed Immediately by the Annual Meeting  
in the Lake Country School Conference Room

## LAKE COUNTRY SCHOOL DISTRICT

Serving the City of Delafield, Town of Delafield,  
Town of Merton,  
Village of Chenequa, Village of Hartland, and  
Village of Nashotah

1800 Vettelson Road, Hartland, WI 53029  
Phone: 262-367-3606 | Fax: 262-367-3205  
Web Page: [www.mylakecountryschool.org](http://www.mylakecountryschool.org)

*Home of the Wildcats!*



## Lake Country School District ANNUAL MEETING REPORT

Tuesday, September 3, 2019  
BUDGET HEARING - 5:30 p.m.  
ANNUAL MEETING – Immediately to follow  
in the Lake Country School Conference Room

### SCHOOL BOARD MEMBERS & TERM

Monique Henry, President	Term runs to April, 2022
Elizabeth Gould, Vice President	Term runs to April, 2022
Brian Brandel, Treasurer	Term runs to April, 2021
Andrea Shrednick, Clerk	Term runs to April, 2021
Allen Larson, Member	Term runs to April, 2020

### MISSION AND BELIEF STATEMENTS

Lake Country School's mission statement is:

**To inspire all students to reach their highest potential by providing a tradition of academic excellence and innovative thinking within a supportive community.**

We believe that:

1. All people have **the potential to learn and to be successful.**
2. The school will provide **a positive learning environment that is safe, challenging, and rewarding.**
3. The school community will **promote self-esteem and confidence.**
4. Learning is enhanced through an **integrated relevant curriculum and high expectations.**
5. Discipline will be consistent, timely, and carried out with **dignity.**
6. Students and staff will **assume responsibility for themselves and their surroundings.**
7. Students, staff, and parents should acquire an **appreciation for lifelong learning.**
8. To be a successful district we need to **plan for our future, be proactive in the present, and continually self-assess our effectiveness and sustainability.**
9. The success of Lake Country School is in direct relation to the **communication and collaboration of the community, parents, students, staff, Board, and administration.**

**LAKE COUNTRY SCHOOL DISTRICT**

**Class 1 Notice of Budget Hearing and Annual Meeting:**

Notice is hereby given to the qualified electors of the joint #1 District of The Villages of Nashotah, Hartland and Chenequa, Towns of Delafield and Merton and City of Delafield, that the Budget Hearing of said District will be held at 5:30 p.m., Tuesday, September 3, 2019, followed immediately by the Annual Meeting in the Conference Room at Lake Country School District, 1800 Vettelson Road, Hartland, WI 53029. Information packets for the meeting will be available in the office beginning Thursday, August 29, 2019.

Andrea Shrednick  
School Board Clerk

Class 1 Notice in the Lake Country NOW newspaper:

Wednesday, August 21, 2019 and Wednesday August 28, 2019.

**LAKE COUNTRY SCHOOL  
DISTRICT**

Notice is hereby given to the qualified electors of the Joint #1 District of the Villages of Nashotah, Hartland and Chenequa, Towns of Delafield and Merton and City of Delafield, that the Budget Hearing of said District will be held at 5:30 p.m. Tuesday September 3, 2019, followed immediately by the Annual Meeting in the Conference Room at Lake Country School District, 1800 Vettelson Rd. Hartland WI 53029. Information packets for the meeting will be available in the office beginning Thursday, August 29, 2019.

Andrea Shrednick  
School Board Clerk  
WNAXLP 8/21, 8/28/19  
Lake Country NOW 4841380

**Lake Country School District**  
**BUDGET HEARING**  
**Tuesday, September 3, 2019 - 5:30 p.m.**  
**Lake Country School Conference Room**

**AGENDA**

- I. CALL TO ORDER**
- II. PLEDGE OF ALLEGIANCE**
- III. PUBLIC NOTICE REPORT**
- IV. REPORT ON STATUS OF THE DISTRICT –**  
Mark Lichte, District Administrator
- V. REPORT OF PROPOSED 2019-2020 BUDGET AND LEVY –**  
Mark Lichte, District Administrator
- VI. MEETING OPEN FOR QUESTIONS**
- VII. ADJOURN TO ANNUAL MEETING**

**Lake Country School District**  
**ANNUAL MEETING**  
**Tuesday, September 3, 2019**

**To commence immediately following the 5:30 p.m. Budget Hearing  
in the Lake Country School Conference Room**

**AGENDA**

- I. **CALL TO ORDER** – The meeting will be called to order by the President of the School Board who will serve as temporary chairperson during the election of the permanent chairperson.
  - A. Introduction of School Board
  - B. Comments regarding the status of the school district
  
- II. **ELECTION OF A CHAIRPERSON** – Nominations shall be made from the floor as per section 120.10 (1) of Wisconsin State Statutes.
  
- III. **OFFICIAL MINUTES OF THE MEETING** – The chairperson should appoint a person to take the minutes of the meeting. This person shall make a record of all motions and business of the meeting as per sections 120.10(1), (3) and 12.17, ss.
  
- IV. **MINUTES OF THE LAST ANNUAL MEETING** – Minutes to be read by the School Board Clerk and acted upon. Motion of approval.
  
- V. **REPORT OF TREASURER AND AUDITOR**
  - A. **Length of School Year – Chapter PI 8.01(2)(f) Wisconsin Administrative Code. Hours of instruction.** Each school district board shall annually schedule and hold at least 437 hours of direct pupil instruction in kindergarten, at least 1,050 hours of direct pupil instruction in grades 1 through 6, and at least 1,137 hours of direct pupil instruction in grades 7 through 12. The school hours are computed as the period from the start to the close of the school's daily instructional schedule. Scheduled hours under this subdivision include recess and time for pupils to transfer between classes but do not include the lunch period. No more than 30 minutes per day may be counted for recess. Scheduled hours may also include the hours of instructional programming offered through innovative instructional designs that apply to the entire school or grade level. In computing the minimum number of instructional hours under this subdivision, schools may not count days and parts of days on which parent and teacher conferences are held, staff development or inservice programs are held, schools are closed for inclement weather and no compensatory instruction is offered virtually, and when no direct instruction is provided.. Motion to set calendar is in order.
  - B. **Salaries of School Board** – The Annual Meeting establishes the salaries of the school board members. Current pay is \$1,100 per year.
  - C. **Tax Levy for the ensuing year** – consider a motion to levy a school tax as recommended in the district's budget for the operation of the school and capital outlay in the ensuing school year as per s. 120.10 of the Wisconsin State Statutes. Motion for adoption of the budget including a resolution for the levying of taxes for school purposes may be as follows:

Continued on next page

"Ms/Mr. Chairperson, I move that there be levied a school tax against all taxable property with the district in the sum of \$3,859,229.00 to operate and maintain the school system and finance the capital outlay to maintain such system for the year 2019-2020 for which the budget is approved."

- D. Legal Services – The Board requests permission to obtain and pay for the services of an attorney during the school year, if the need arises. Motion to obtain legal services as needed is in order.
- E. Authorize the Board to lease the building to: YMCA for the remainder of the 2019-2020 school year.
- F. Authorize the Board to establish Fund 80 Community Service Fund in the amount of \$56,081.00 for a portion of evening custodians and other building costs.
- G. Authorize the Board to Set Annual Meeting Date for 2020. Motion to give Board authorization is in order. The date of Tuesday, September 8, 2020 has been proposed.

**VI. ADJOURN**

**Lake Country School District**

**BUDGET HEARING & ANNUAL MEETING – MINUTES**

**Tuesday, September 4, 2018**

**Annual Meeting to commence immediately following the Budget Hearing  
Lake Country School Library**

**Budget Hearing**

● **CALL TO ORDER**

The Budget Hearing was called to order at 5:30 p.m. by Board President Darrell Beneker. All Board members were present: Darrell Beneker, Andrea Shrednick, Brian Brandel, Elizabeth Gould, Mary Stolp.

● **PLEDGE OF ALLEGIANCE**

The pledge of allegiance was recited.

● **PUBLIC NOTICE REPORT**

The meeting was properly noticed to the public.

● **REPORT ON STATUS OF THE DISTRICT –**

District Administrator, Mark Lichte gave a report on the status of the district.

What have we done:

- Continued success in our 5-year Strategic Plan.
- Maintained current programming including all special areas.
- Completed a comprehensive survey. Survey was quite positive.
- Successfully negotiated a contract that emphasized recruitment and retention.
- Successfully kept our open enrollment outs to 15. We have 156 ins!
- Although we don't rest on our standardized test scores, we were quite pleased with the results and our State Report Card.

Where are we going:

- We are in the exploration phase of future buildings and grounds needs.
- We are going into the budget year balanced.
- We are involving more staff members in all committees of the Board.
- The Board has approved budget monies for both math and spelling programs.
- We need to possibly start a Fund 41 and carve out monies over the next year.

● **REPORT OF PROPOSED 2018-2019 BUDGET AND LEVY –**

District Administrator, Mark Lichte gave a report on the proposed 2018-2019 budget and levy. Everyone has had an opportunity to look over the budget publication which at the time reflected a deficit of \$50,000. In actuality, we anticipate it to be \$30,000+ to the good depending on what news we get from Wisconsin Public Finance Professionals at the regular board meeting.

● **MEETING OPEN FOR QUESTIONS**

No questions.

● **ADJOURN TO ANNUAL MEETING**

Motion to adjourn at 5:33 p.m. (Gould/Brandel) Motion passed 5-0.

## Annual Meeting Call to Order

- I. The Annual Meeting was called to order by President Darrell Beneker at 5:33 p.m. Members of the Board of Education were introduced:  
Darrell Beneker – President  
Andrea Shrednick – Vice President  
Brian Brandel – Treasurer  
Elizabeth Gould – Clerk  
Mary Stolp - Member

Other attendees included District Administrator, Mark Lichte; Accountant, Jenny Oman; and District Secretary, Nancy Kuehl, Carol & Brandon Wirth of Wisconsin Public Finance Professionals.

Mark Lichte referred to his previous update on the status of the district.

- II. **ELECTION OF A CHAIRPERSON** – Nominations shall be made from the floor as per section 120.10(1) of Wisconsin State Statutes. – Board Member Brandel nominated President Beneker as Chairperson of the meeting. Gould made a second. Motion passed 5-0.
- III. **OFFICIAL MINUTES OF THE MEETING** – The chairperson should appoint a person to take the minutes of the meeting. This person shall make a record of all motions and business of the meeting as per sections 120.10(1), (3) and 12.17, ss. Chairperson Beneker appointed Nancy Kuehl to keep the minutes for the meeting. Brandel made a second. Motion passed 5-0.
- IV. **MINUTES OF THE LAST ANNUAL MEETING** – Chairperson Beneker asked if there were any questions on the minutes from the 09/05/17 annual meeting. There were no questions. Motion to approve minutes from last year’s annual meeting. (Shrednick/Stolp) Motion passed 5-0.
- V. **REPORT OF TREASURER AND AUDITOR**
  - A. Length of School Year – Wisconsin State Statute requires a school year of 180 days – ss. 120.10(13). Motion to set calendar is in order. (Shrednick/Gould) Motion passed 5-0.
  - B. Salaries of School Board – the Annual Meeting establishes the salaries of the school board members. Current pay is \$1,100 per year. Motion to keep the salaries at \$1,100 per year. (Shrednick/Gould) Motion passed 5-0.
  - C. Tax Levy for the ensuing year – consider a motion to levy a school tax as recommended in the district’s budget for the operation of the school and capital outlay in the ensuing school year as per 120.10 and 67.12(8) of the Wisconsin State Statutes. Motion for adoption of the budget including a resolution for the levying of taxes for school purposes may be as follows:  
(Motion read by Shrednick)  
“Mr. Chairperson, I move that there be levied a school tax against all taxable property with the district in the sum of \$3,910,718.00 to operate and maintain the school system and finance the capital outlay to maintain such system for the year 2018-2019 for which the budget is approved.” Brandel made a second.  
Motion passed 5-0.
  - D. Legal Services – the Board requests permission to obtain and pay for services of an attorney during the school year, if the need arises. Motion to obtain legal services as needed is in order. Approved (Shrednick/Stolp) Motion passed 5-0.



- E. Authorize the Board to lease the building to YMCA for the remainder of the 2018-2019 school year. Approved (Gould/Shrednick) Motion passed 5-0.
  - F. Authorize the Board to establish Fund 80 Community Service Fund in the amount of \$56,081.00 for a portion of evening custodians and other building costs. Approved (Gould/Stolp) Motion passed 5-0.
  - G. Authorize the Board to set Annual Meeting date for 2019. Motion to give Board authorization is in order. The date of Tuesday, September 3, 2019 has been proposed. Approved (Shrednick/Stolp) Motion passed 5-0.
- VI. **ADJOURN** - Motion to adjourn at 5:39 p.m. (Gould/Stolp) Motion passed 5-0

Respectfully submitted,  
Nancy Kuehl, Recorder

## **BUDGET HEARING 2018**

### **What have we done?**

- Continued success in our 5 Year Strategic Plan
- Maintained current programming including all special areas
- Completed a comprehensive Survey. Survey was quite positive
- Successfully negotiated a contract that emphasized recruitment and retention
- Successfully keep our OE outs to 15. We have 156 ins!
- Although we don't rest on our standardized test scores, we were quite pleased with the results and our State Report Card.

### **Where Are We Going?**

- We are in the exploration phase of future buildings and grounds needs.
- We are going into the budget year balanced.
- We are involving more staff members in all committees of the Board
- The Board has approved budget monies for both math and spelling programs.
- We need to possibly start a Fund 41 and carve out monies over the ne

**LET'S REVIEW OUR REVENUE AND EXPENDITURE SIDE OF OUR BUDGET**

August-19

**BUDGET PUBLICATION, 2019-20  
LAKE COUNTRY SCHOOL DISTRICT ANNUAL MEETING BUDGET**

*A budget summary, notice of the place where the budget in detail may be examined, the time and place for a public hearing on the budget must be published or distributed under s. 65.90. The required minimum detail for the published summary is as follows:*

<b>GENERAL FUND</b>	<b>Audited 2017-18</b>	<b>Unaudited 2018-19</b>	<b>Budget 2019-20</b>
Beginning Fund Balance	917,639.71	839,613.03	851,970.11
<b>Ending Fund Balance</b>	<b>839,613.03</b>	<b>851,970.11</b>	<b>826,998.11</b>
<b>REVENUES &amp; OTHER FINANCING SOURCES</b>			
Transfers-In (Source 100)	0.00	0.00	0.00
Local Sources (Source 200)	4,022,342.49	4,068,296.44	3,991,579.00
Inter-district Payments (Source 300 + 400)	1,128,438.00	1,136,838.00	1,319,129.00
Intermediate Sources (Source 500)	0.00	0.00	0.00
State Sources (Source 600)	310,052.81	424,864.13	409,470.00
Federal Sources (Source 700)	25,776.00	25,695.91	18,406.00
All Other Sources (Source 800 + 900)	0.00	18,684.90	0.00
<b>TOTAL REVENUES &amp; OTHER FINANCING SOURCES</b>	<b>5,486,609.30</b>	<b>5,674,379.38</b>	<b>5,738,584.00</b>
<b>EXPENDITURES &amp; OTHER FINANCING USES</b>			
Instruction (Function 100 000)	3,314,843.44	3,304,381.16	3,457,092.00
Support Services (Function 200 000)	1,670,423.77	1,688,718.12	1,687,602.00
Non-Program Transactions (Function 400 000)	579,368.77	668,923.02	618,862.00
<b>TOTAL EXPENDITURES &amp; OTHER FINANCING USES</b>	<b>5,564,635.98</b>	<b>5,662,022.30</b>	<b>5,763,556.00</b>

<b>SPECIAL PROJECTS FUND</b>	<b>Audited 2017-18</b>	<b>Unaudited 2018-19</b>	<b>Budget 2019-20</b>
Beginning Fund Balance	3,520.22	1,800.16	1,603.04
<b>Ending Fund Balance</b>	<b>1,800.16</b>	<b>1,603.04</b>	<b>1,603.04</b>
<b>REVENUES &amp; OTHER FINANCING SOURCES</b>	<b>814,807.82</b>	<b>900,097.74</b>	<b>772,684.00</b>
<b>EXPENDITURES &amp; OTHER FINANCING USES</b>	<b>816,527.88</b>	<b>900,294.86</b>	<b>772,684.00</b>

<b>DEBT SERVICE FUND</b>	<b>Audited 2017-18</b>	<b>Unaudited 2018-19</b>	<b>Budget 2019-20</b>
Beginning Fund Balance	0.00	0.00	0.00
<b>Ending Fund Balance</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>REVENUES &amp; OTHER FINANCING SOURCES</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>EXPENDITURES &amp; OTHER FINANCING USES</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

<b>CAPITAL PROJECTS FUND</b>	<b>Audited 2017-18</b>	<b>Unaudited 2018-19</b>	<b>Budget 2019-20</b>
Beginning Fund Balance	0.00	0.00	0.00
<b>Ending Fund Balance</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>REVENUES &amp; OTHER FINANCING SOURCES</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>EXPENDITURES &amp; OTHER FINANCING USES</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

<b>FOOD SERVICE FUND</b>	<b>Audited 2017-18</b>	<b>Unaudited 2018-19</b>	<b>Budget 2019-20</b>
Beginning Fund Balance	3,239.26	9,012.41	10,834.17
<b>Ending Fund Balance</b>	<b>9,012.41</b>	<b>10,834.17</b>	<b>10,834.17</b>
<b>REVENUES &amp; OTHER FINANCING SOURCES</b>	<b>178,928.01</b>	<b>168,611.85</b>	<b>174,631.00</b>
<b>EXPENDITURES &amp; OTHER FINANCING USES</b>	<b>173,154.86</b>	<b>166,790.09</b>	<b>174,631.00</b>

<b>COMMUNITY SERVICE FUND</b>	<b>Audited 2017-18</b>	<b>Unaudited 2018-19</b>	<b>Budget 2019-20</b>
Beginning Fund Balance	271.78	3,154.16	3,148.37
<b>Ending Fund Balance</b>	<b>3,154.16</b>	<b>3,148.37</b>	<b>3,148.37</b>
<b>REVENUES &amp; OTHER FINANCING SOURCES</b>	<b>56,081.00</b>	<b>56,081.00</b>	<b>56,081.00</b>
<b>EXPENDITURES &amp; OTHER FINANCING USES</b>	<b>53,198.62</b>	<b>56,086.79</b>	<b>56,081.00</b>

<b>PACKAGE &amp; COOPERATIVE PROGRAM FUND</b>	<b>Audited 2017-18</b>	<b>Unaudited 2018-19</b>	<b>Budget 2019-20</b>
Beginning Fund Balance	0.00	0.00	1,150.86
<b>Ending Fund Balance</b>	<b>0.00</b>	<b>1,150.86</b>	<b>1,150.86</b>
<b>REVENUES &amp; OTHER FINANCING SOURCES</b>	<b>204,588.18</b>	<b>237,723.74</b>	<b>163,855.00</b>
<b>EXPENDITURES &amp; OTHER FINANCING USES</b>	<b>204,588.18</b>	<b>236,572.88</b>	<b>163,855.00</b>

**Total Expenditures and Other Financing Uses**

<b>ALL FUNDS</b>	<b>Audited 2017-18</b>	<b>Unaudited 2018-19</b>	<b>Budget 2019-20</b>
<b>GROSS TOTAL EXPENDITURES -- ALL FUNDS</b>	6,812,105.52	7,021,766.92	6,930,807.00
<b>Interfund Transfers (Source 100) - ALL FUNDS</b>	0.00	0.00	0.00
<b>Refinancing Expenditures (FUND 30)</b>	0.00	0.00	0.00
<b>NET TOTAL EXPENDITURES -- ALL FUNDS</b>	6,812,105.52	7,021,766.92	6,930,807.00
<b>PERCENTAGE INCREASE -- NET TOTAL FUND EXPENDITURES FROM PRIOR YEAR</b>		3.08%	-1.30%

**PROPOSED PROPERTY TAX LEVY**

<b>FUND</b>	<b>Audited 2017-18</b>	<b>Unaudited 2018-19</b>	<b>Budget 2019-20</b>
General Fund	3,881,115.00	3,925,238.00	3,859,229.00
Referendum Debt Service Fund	0.00	0.00	0.00
Non-Referendum Debt Service Fund	0.00	0.00	0.00
Capital Expansion Fund	0.00	0.00	0.00
Community Service Fund	56,081.00	56,081.00	56,081.00
<b>TOTAL SCHOOL LEVY</b>	<b>3,937,196.00</b>	<b>3,981,319.00</b>	<b>3,915,310.00</b>
<b>PERCENTAGE INCREASE -- TOTAL LEVY FROM PRIOR YEAR</b>		1.12%	-1.66%

The below listed new or discontinued programs have a financial impact on the proposed 2019-20 budget:

<b>DISCONTINUED PROGRAMS</b>	<b>FINANCIAL IMPACT</b>
<b>NEW PROGRAMS</b>	<b>FINANCIAL IMPACT</b>

LAKE COUNTRY SCHOOL DISTRICT  
Summary of Revenue Sources

2019-2020  
DRAFT Annual Meeting

	REVENUE SOURCE	2018-19 Proposed Budget	2018-19 Actual	2019-20' Proposed Budget	2017-18 Budget to 2018-19 Budget	2018-19 Budget to 2017-18 Actual
211	Property Tax - Fund 10	\$ 3,925,238		\$ 3,859,229	-1.68%	#DIV/0!
219	Other Taxes	\$ -		\$ -	0.00%	0.00%
211	Debt Service - Fund 39	\$ -		\$ -	0.00%	0.00%
211	Community Serv. -Fund 80	\$ 56,081		\$ 56,081	0.00%	#DIV/0!
280	Interest	\$ 20,627		\$ 20,627	0.00%	#DIV/0!
291	Gifts	\$ -		\$ -	0.00%	0.00%
292	Student Fees	\$ 84,875		\$ 90,875	7.07%	#DIV/0!
294	Other Local Revenue	\$ 20,848		\$ 20,848	0.00%	#DIV/0!
345	Open Enrollment Revenue	\$ 1,149,398		\$ 1,319,129	14.77%	#DIV/0!
695	Per Pupil Adjust Aid	\$ 230,862		\$ 265,636	15.06%	#DIV/0!
630	Special Projects Fund	\$ -		\$ -	0.00%	#DIV/0!
612	Transportation Aid	\$ 12,983		\$ 12,983	0.00%	#DIV/0!
613	Common Library Aid	\$ 11,200		\$ 11,200	0.00%	#DIV/0!
621	Equalized Aid	\$ 43,919		\$ 37,303	-15.06%	#DIV/0!
691	Computer Aid - State	\$ 69,522		\$ 69,522	0.00%	#DIV/0!
691	Personal Property Aide	\$ 12,826		\$ 12,826		
730	Title II-D, IV-A, II-A	\$ 6,863		\$ 6,863	0.00%	#DIV/0!
751	Title I- A	\$ 11,543		\$ 11,543	0.00%	#DIV/0!
780	Prior Year Medicaid	\$ -		\$ -	0.00%	0.00%
971	Aide able Refund	\$ -		\$ -	0.00%	#DIV/0!
990	Miscellaneous Revenue	\$ -		\$ -	0.00%	0.00%
	Fund 10 General Fund	\$ 5,600,704		\$ 5,738,584	2.46%	#DIV/0!
	Fund 39 Long Term Debt	\$ -		\$ -	0.00%	0.00%
	Fund 21 Special Revenue Trust	\$ 69,911		\$ 69,911	0.00%	#DIV/0!
	Fund 27 Spec. Ed. Aid	\$ 293,183		\$ 299,873	2.28%	#DIV/0!
	Fund 27 Transfer from 10 Fund				0.00%	#DIV/0!
	Fund 50 Food Service	\$ 188,151		\$ 174,631	-7.19%	#DIV/0!
	Fund 50 Transfer from 10 Fund				0.00%	0.00%
	Fund 80 Comm. Service				0.00%	0.00%
	Fund 99 Sub, Summ Schl Band	\$ 208,855		\$ 163,855	-21.55%	#DIV/0!
	Fund 99 Transfer from 10 Fund			\$ 45,000		
	<b>All Fund Balance Transfer **</b>	<b>\$ 39,279</b>		<b>\$ 24,972</b>	<b>-36%</b>	<b>#DIV/0!</b>
	<b>GRAND TOTAL</b>	<b>\$ 6,456,164</b>	<b>\$ -</b>	<b>\$ 6,527,907</b>	<b>1.11%</b>	<b>#DIV/0!</b>
	Total Levy: Property Tax +Com Serv	3,981,319		3,915,310	-1.66%	#DIV/0!
	Equalized Value	1,040,434,557		1,041,667,147	0.12%	#DIV/0!
	Tax Levy Per Thousand	3.83		3.76	-1.77%	#DIV/0!

2019-2020 10 Fund Tax Levy \$ 3,859,229

10 Fund Balance at beginning of 2018-19	\$ 839,613	2018-2019 Fund Balance Info	
Anticipated 10 fund balance use in 2018-19	(12,357)	Fund 10 General	24,972
Anticipated 10 fund balance left after 2018-19	851,970	Fund 50 Food Service	0
		Fund 80 Comm Service	0
		All Fund Balance Transfer	<u>24,972</u>
10 Fund Balance at Beginning of 2019-20	\$ 851,970		
Anticipated Fund Balance Use 2019-20	24,972		
Anticipated Ending Fund Balance 2019-20	826,998		

LAKE COUNTRY SCHOOL DISTRICT

Summary of Expenditures

2019-2020  
Draft Annual Meeting

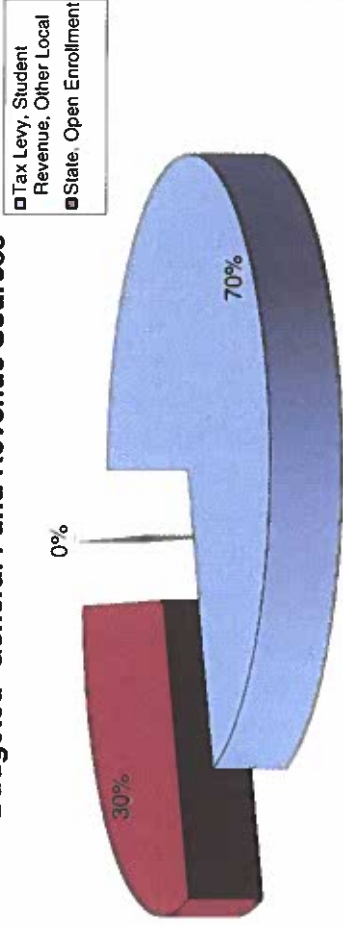
EXPENDITURES	2018-2019 Proposed Budget	2018-19 Actual	2019-2020 Proposed Budget	2018-2019 Budget to 2019- 2020 Budget	2019-2020 Budget to 2018- 2019 Actual
110000 4K-8	\$ 2,576,724	\$ -	\$ 2,636,657	2.33%	#DIV/0!
121000 Art	\$ 85,304	\$ -	\$ 87,290	2.33%	#DIV/0!
123000 World Language	\$ 73,959	\$ -	\$ 74,689	0.99%	#DIV/0!
125000 Music	\$ 181,187	\$ -	\$ 182,062	0.48%	#DIV/0!
129000 Computer	\$ 181,321	\$ -	\$ 171,434	-5.45%	#DIV/0!
140000 Physical Education	\$ 137,602	\$ -	\$ 138,263	0.48%	#DIV/0!
141000 Health	\$ 18,324	\$ -	\$ 18,863	2.94%	#DIV/0!
162000 Co-Curricular	\$ 32,016	\$ -	\$ 32,016	0.00%	#DIV/0!
172000 Resource	\$ 115,427	\$ -	\$ 115,818	0.34%	#DIV/0!
213000 Guidance	\$ 52,286	\$ -	\$ 55,025	5.24%	#DIV/0!
214000 Health Room	\$ 19,271	\$ -	\$ 20,018	3.88%	#DIV/0!
221000 Staff Development	\$ 24,650	\$ -	\$ 17,277	-29.91%	#DIV/0!
222200 Library	\$ 63,223	\$ -	\$ 62,812	-0.65%	#DIV/0!
222200 Educat Media (Lib Aide Exp)	\$ 11,200	\$ -	\$ 11,200	0.00%	#DIV/0!
229000 Aides	\$ 74,198	\$ -	\$ 80,690	8.75%	#DIV/0!
231100 School Board	\$ 45,077	\$ -	\$ 35,877	-20.41%	#DIV/0!
232100 Principal Office	\$ 83,782	\$ -	\$ 87,977	5.01%	#DIV/0!
232900 Administration	\$ 313,762	\$ -	\$ 303,875	-3.15%	#DIV/0!
252000 Business Services	\$ 108,331	\$ -	\$ 110,055	1.59%	#DIV/0!
253000 Operation of Plant	\$ 422,158	\$ -	\$ 443,362	5.02%	#DIV/0!
255000 Remodel/landscape	\$ 18,476	\$ -	\$ 18,476	0.00%	#DIV/0!
256710 Transportation	\$ 198,880	\$ -	\$ 184,963	-7.00%	#DIV/0!
263300 Central Services	\$ 32,264	\$ -	\$ 32,264	0.00%	#DIV/0!
270000 Insurance	\$ 50,745	\$ -	\$ 50,745	0.00%	#DIV/0!
283000 Debt Service	\$ 35,285	\$ -	\$ 35,285	0.00%	#DIV/0!
850000 Transfer to 50 Fund	\$ -	\$ -	\$ -	0.00%	0.00%
850000 Transfer to 99 Fund	\$ -	\$ -	\$ 45,000	0.00%	0.00%
291000 Retirement Benefits	\$ 118,013	\$ -	\$ 137,701	16.68%	0.00%
435000 Tuition/Open Enr.	\$ 140,824	\$ -	\$ 170,962	21.40%	#DIV/0!
435000 Special Ed Transfer 10 Fund				0.00%	0.00%
Fund 10 General Fund	\$ 5,214,289	\$ -	\$ 5,360,656	2.81%	#DIV/0!
Fund 21 Special Rev Trust	\$ 69,911	\$ -	\$ 69,911	0.00%	#DIV/0!
Fund 27 Special Education	\$ 718,877	\$ -	\$ 702,773	-2.24%	#DIV/0!
Fund 39 Debt Service	\$ -		\$ -		
Fund 50 Food Service	\$ 188,151	\$ -	\$ 174,631	-7.19%	#DIV/0!
Fund 80 Community Serv.	\$ 56,081	\$ -	\$ 56,081	0.00%	#DIV/0!
Fund 99 Co-Op 6603.01	\$ 208,855	\$ -	\$ 163,855	-21.55%	0.00%
GRAND TOTAL	\$ 6,456,164	\$ -	\$ 6,527,907	1.11%	#DIV/0!

**2019-2020**

**General Fund Revenue Sources**

Fund 10		
Tax Levy, Student Revenue, Other Local	\$	3,991,579.00
State, Open Enrollment	\$	1,728,599.00
Federal	\$	18,406.00
<b>Total Fund 10 Revenues</b>	<b>\$</b>	<b>5,738,584.00</b>

**Lake Country School District 2019-2020  
Budgeted General Fund Revenue Sources**

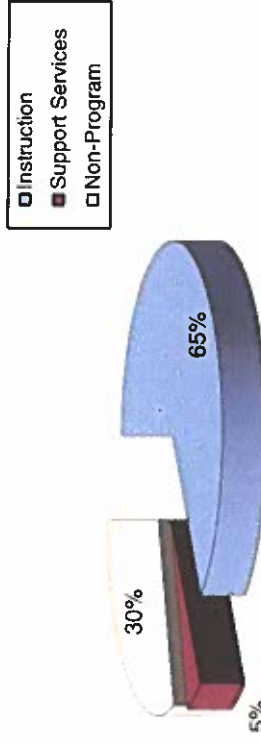


**2019-2020**

**General Fund Expenditures**

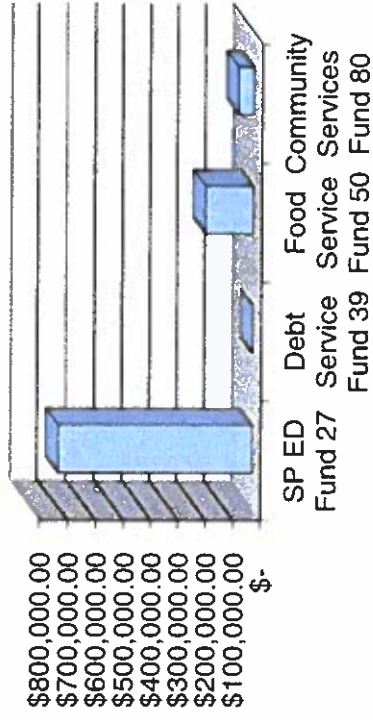
Fund 10		
Instruction	\$	3,457,092.00
Support Services	\$	247,022.00
Non-Program	\$	1,606,598.00
Special Ed 10 Fund Cost	\$	402,900.00
Fund Balance Use	\$	24,972.00
<b>Total Fund 10 Expenditures</b>	<b>\$</b>	<b>5,738,584.00</b>

**Lake Country School District 2019-2020 Budgeted  
General Fund Expenditures**





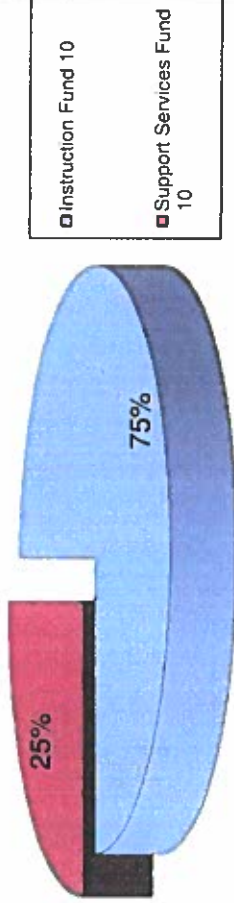
## Lake Country School District 2019-2020 Budgeted Categorical Expenditures



2019-2020	
Categorical Expenditures	
SP ED Fund 27	\$ 702,773.00
Debt Service Fund 39	\$ -
Food Service Fund 50	\$ 174,631.00
Community Services Fund 80	\$ 56,081.00

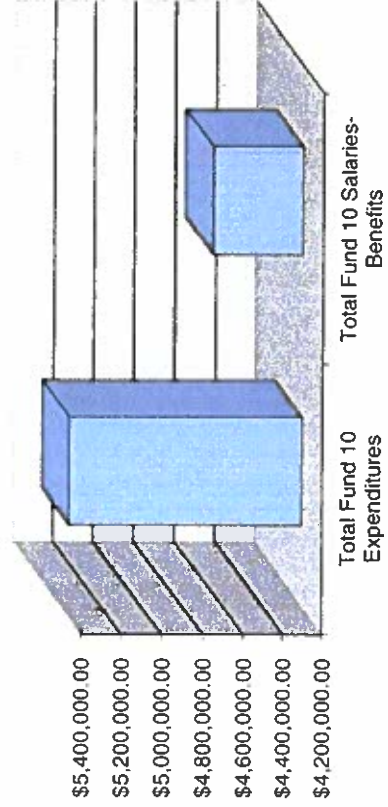
2019-2020	
Salaries-Benefits Totals General Fund	
Instruction Fund 10	\$ 3,470,469.00
Support Services Fund 10	\$ 1,184,421.00
<b>Total Salaries 10 Fund</b>	<b>\$ 4,654,890.00</b>

### Lake Country School District 2019-2020 Budgeted Salaries-Benefits Totals



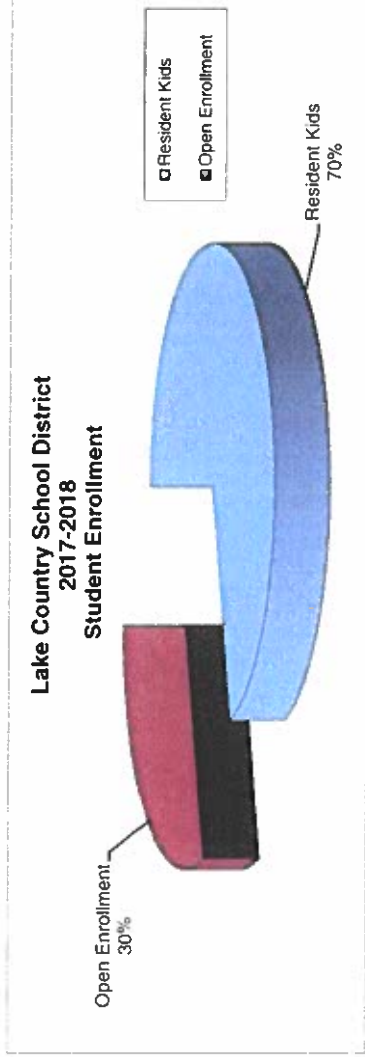
2019-2020 Budgeted Expenditure Comparison	
Total Fund 10 Expenditures	\$ 5,360,656.00
Total Fund 10 Salaries-Benefits	\$ 4,654,890.00
Percentage Total	87%

### Lake Country School Budgeted Expenditure Comparison 2019-2020



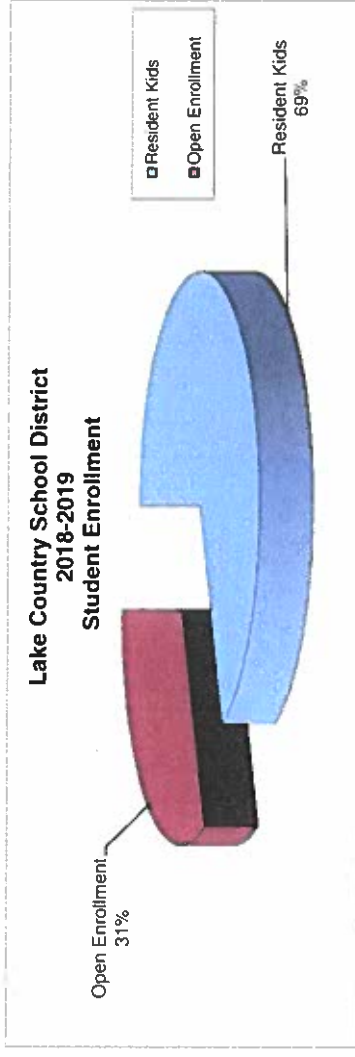
**2017-2018  
Student Enrollment**

Resident Kids 364  
Open Enrollment 155  
**Total Student Enrollment 519**



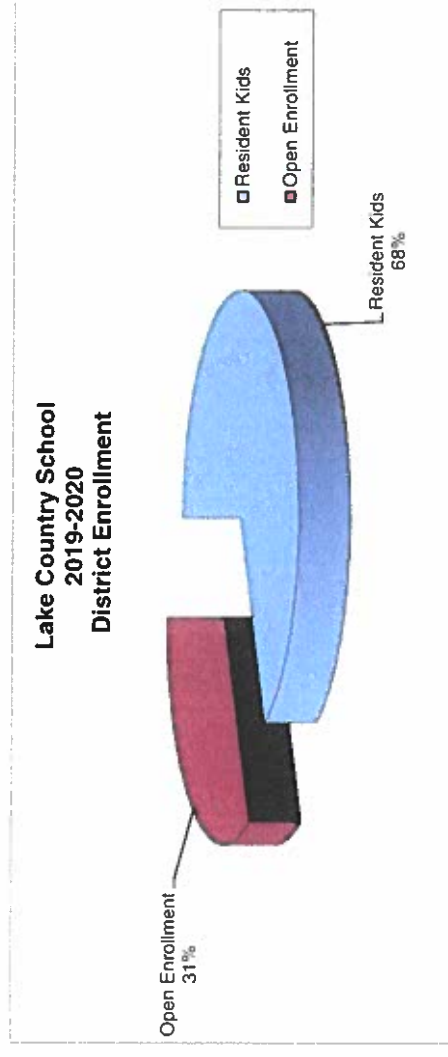
**2018-2019  
Student Enrollment**

Resident Kids 342  
Open Enrollment 157  
**Total Student Enrollment 499**



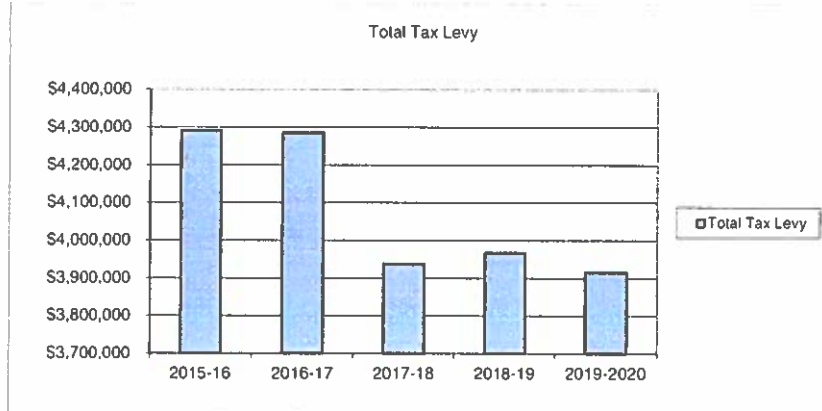
**2019-2020  
Student Enrollment**

Resident Kids 356  
Open Enrollment 170  
**Total Student Enrollment 526**

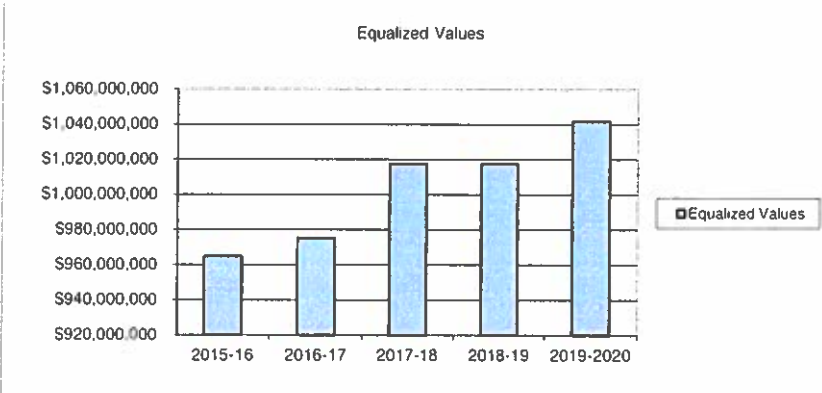


## Tax Levy Mill Rate Comparisons

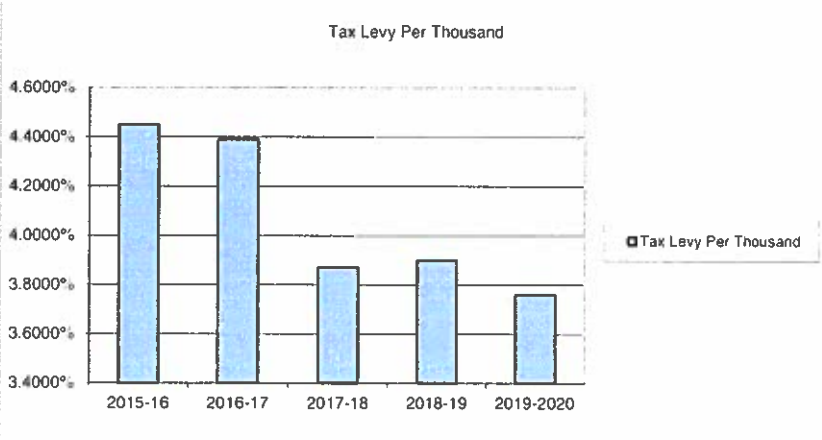
Year	Total Tax Levy
2015-16	\$ 4,291,018
2016-17	\$ 4,284,513
2017-18	\$ 3,937,196
2018-19	\$ 3,966,799
2019-2020	\$ 3,915,310



Year	Equalized Values
2015-16	\$ 964,769,513
2016-17	\$ 975,063,813
2017-18	\$ 1,017,386,976
2018-19	\$ 1,017,518,622
2019-2020	\$ 1,041,667,147



Year	Tax Levy Per Thousand
2015-16	4.4500%
2016-17	4.3900%
2017-18	3.8700%
2018-19	3.9000%
2019-2020	3.7600%



# LAKE COUNTRY SCHOOL 2019/2020 CALENDAR

Approved by the Board of Education 11/19/18

## July

S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

## August

S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

## September

S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

## October

S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

## November

S	M	T	W	T	F	S
				1	2	
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

## December

S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

## Schedule of Events

- August 1 Floating Day for Staff
- Aug. 27, 28 Staff In-service Days
- Aug. 27 Open House 5:30-7 p.m.
- Sept. 2 No School—Labor Day
- Sept. 3 First Day of School
- Oct. 23 End of Quarter 1
- Oct. 24 No School  
Conferences 11-7 p.m.
- Oct. 25 No School
- Nov. 27/28/29 No School -  
Thanksgiving Break
- Dec. 23-Jan. 1 No School—Winter Break
- Jan. 2 Return to School
- Jan. 10 1/2 Day-End of 2nd Quarter
- Jan. 20 MLK-No School for  
Students/Staff In-Service
- Feb. 14 Conferences 8-3 p.m.
- Feb. 17 No School
- March 20 End of 3rd Quarter
- March 23-27 No School-Spring Break
- April 10-13 No School-Easter
- May 25 No School-Memorial Day
- June 9 ??? Graduation 7 p.m.
- June 10 Last Day of School - 1/2 Day
- June 11 Staff In-Service

## January

S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

## February

S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29

## March

S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

## April

S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

## May

S	M	T	W	T	F	S
				1	2	
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

## June

S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

SYMBOL KEY	
○	No School
□	Workday/In-Service for Staff No school for students
△	1/2 day for students
☆	First Student Day

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